

My Philosophy

My primary goal is to provide clients with quality professional services that are completed on time. I always look out for the clients best interest while acting within the scope of the professional ethics code of conduct. In order to keep up with the ever changing rules and regulations, I continue to update my skills with continuing professional education. In my search to help my clients succeed, I look for ways to find the key to unlock their financial success.



Education & Affiliations

- ◆ **BS-Business Administration**
 - ~Major: Accounting.
 - ~Calif. State Univ. Long Beach
- ◆ **Certificate-Financial Management**
 - ~Calif. Society of CPAs Education Division
- ◆ **Licensed by: Calif. Board of Accountancy**
- ◆ **Member:**
 - ~American Institute of CPAs
 - ~California Society of CPAs
 - ~Fountain Valley Business Association & Chamber of Commerce
 - ~Fountain Valley Rotary
 - ~Newport Beach Chamber of Commerce
- ◆ **US Dept. of the Treasury-Taxpayer Advocacy Panel-California:**
 - ~*Alternate Member 2002-2004*
- ◆ **Eagle Scout— Boy Scouts of America**



Summary

Jeffrey:

- ◆ Supports and empowers the visions and goals of his clients.
- ◆ Helps make clients financially successful and contribute to the financial success of others.
- ◆ Makes a positive impact on our community and the accounting profession.
- ◆ Delivers work when promised.
- ◆ Has an excellent rapport with clients.
- ◆ Offers a wide range of professional services
- ◆ Lives by a high code of personal and professional ethics.
- ◆ Passed AICPA Peer Review Program.



Jeffrey K. Kolsin CPA,

An Accountancy Corporation

P.O. Box 20398

Fountain Valley, CA 92728-0398

Phone: 714-962-7771

Fax: 714-364-6294

E-mail: jeffrey@usataxnet.com

www.usatxnet.com



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JEFFREY K. KOLSIN CPA An Accountancy Corporation

**PRESERVING CLIENT TRUST WITH
HONESTY & INTEGRITY SM**

WHILE ...

**ASSISTING CLIENTS TO GO
BEYOND THEIR
FINANCIAL EXPECTATIONS SM**



**FULL SERVICE
ACCOUNTING
FIRM**

**OVER 25 YEARS OF
EXPERIENCE**

Tel: 714-962-7771



America Counts on CPAs
**PRESERVING CLIENT TRUST WITH
HONESTY & INTEGRITY SM**

My Services

- ◆ Compilation, Review and Auditing Services
- ◆ Special assistance with internal reporting systems.
- ◆ Nontraditional Engagements
- ◆ Tax Planning
- ◆ Tax Return Preparation & Representation
- ◆ Multi-State Tax Returns
- ◆ Foreign Country Taxes & how it relates to US Taxes
- ◆ Business Advisory Services
- ◆ Financial Consulting
- ◆ Sales Tax issues
- ◆ QuickBooks ProAdvisor SM
- ◆ Peachtree Software Consulting & Implementation
- ◆ Additional Services upon request

The Type of Clients That I Serve

- ◆ Individuals
- ◆ Partnerships
- ◆ LLC's
- ◆ Corporations– S & C
- ◆ Estates & Trusts
- ◆ Nonprofit Organizations
- ◆ Governmental Entities

Over 25 Years Experience

With The Following

- ◆ Families
- ◆ High Income Individuals
- ◆ Single & Divorced Persons
- ◆ Seniors
- ◆ Medical Professionals
- ◆ Retail Establishments
- ◆ Legal Offices
- ◆ Manufacturing
- ◆ Silk Screening Businesses
- ◆ Consultants
- ◆ Various Non-Profits
- ◆ Construction Contractors
- ◆ Real Estate
- ◆ PTA's
- ◆ Youth Organizations
- ◆ Service Groups
- ◆ Real Estate Professionals
- ◆ Governmental Entities
- ◆ Religious Organizations
- ◆ Security Businesses
- ◆ Financial Services Firms
- ◆ Home Owner Associations

What I Can Offer You

If you are looking for a Certified Public Accountant that can offer you personalized attention on what matters to you, then I can fulfill your needs. With over 25 years of experience, I understand your needs and can assist you to achieve your financial goals. I treat every client, regardless of organization size, with the same prompt professional service.

With all the latest tax & accounting software, solutions to financial problems are quick and easy. Don't wait, help yourself and make an appointment today.

Call 714-962-7771

ASSISTING CLIENTS TO GO BEYOND

THEIR FINANCIAL EXPECTATIONS SM



"DO IT NOW... You become successful the moment you start moving towards a worthwhile goal."

JEFFREY K. KOLSIN CPA
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